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**PHX ENERGY SERVICES CORP. AND RMS SYSTEMS INC.
JOINTLY ANNOUNCE COMPLETION OF PLAN OF ARRANGEMENT**

November 28, 2013
Calgary, Alberta

PHX Energy Services Corp. ("PHX" or "the Corporation") (TSX: PHX) and RMS Systems Inc. ("RMS") (TSXV: RMS) are pleased to jointly announce the successful completion of the acquisition by PHX of all of the outstanding common shares ("RMS Shares") of RMS not already owned by PHX pursuant to the previously announced plan of arrangement under the *Business Corporations Act* (Alberta) (the "Arrangement").

Pursuant to the Arrangement, the previous holders of RMS Shares are entitled to receive 0.037209 of a common share of PHX ("PHX Shares") for each RMS Share held. PHX issued an aggregate of 1,772,700 PHX Shares in connection with the Arrangement and, immediately following completion of the Arrangement, there are approximately 34.1 million PHX Shares issued and outstanding.

Letters of transmittal have been forwarded to shareholders of RMS to be utilized in order to exchange their RMS Shares for PHX Shares.

With the completion of the Arrangement, the RMS Shares are expected to be delisted from trading on the TSX Venture Exchange on or about the close of business on December 2, 2013. RMS will apply to cease to be a reporting issuer under the securities laws of each of the provinces of Canada in which it is currently a reporting issuer.

Details of the Arrangement are contained in the management information circular of RMS dated October 28, 2013, which can be found at www.sedar.com.

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**NEITHER THE TSX VENTURE EXCHANGE NOR ITS REGULATION SERVICES PROVIDER
(AS THAT TERM IS DEFINED IN THE POLICIES OF THE TSX VENTURE ENXCHANGE)
ACCEPTS RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.**